



Future State of the Energy System

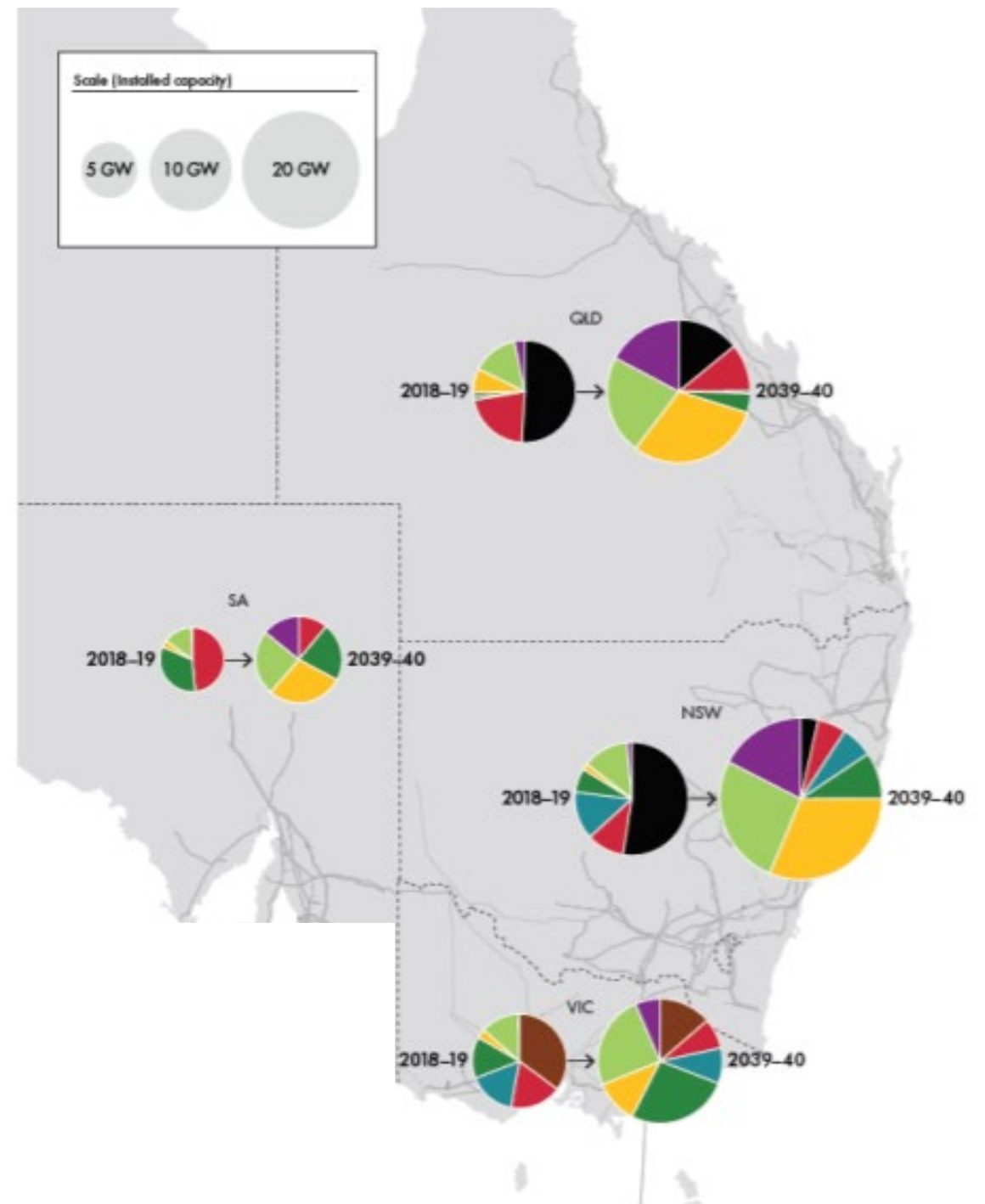
Alison Rowe, CEO
Moreland Energy Foundation



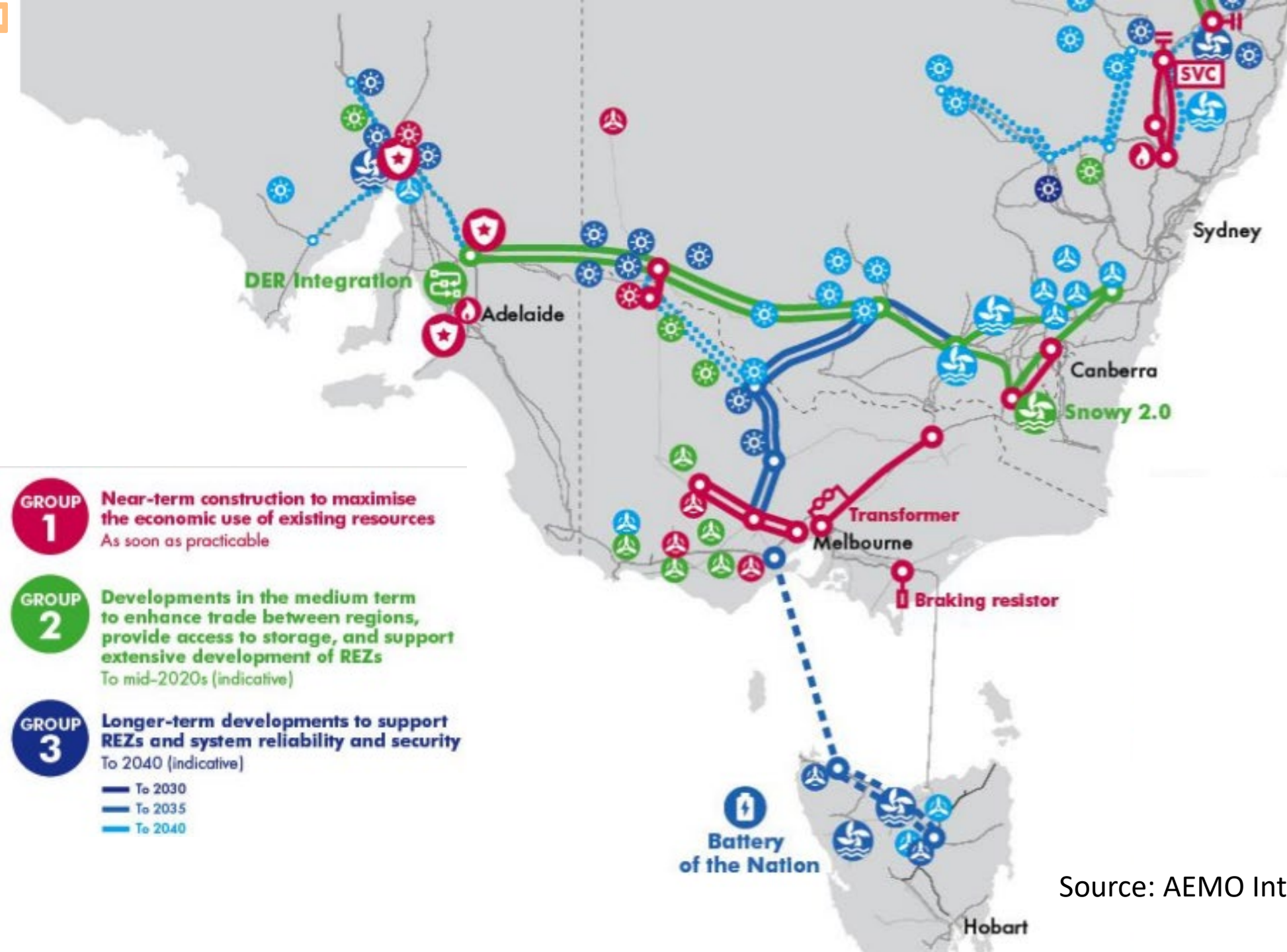
Change in the resource mix

Generation mix

- Black coal
- Brown coal
- Gas/Liquid/Biomass
- Hydro
- Wind
- Utility solar
- DER (rooftop PV and battery)
- Utility storage



Source: AEMO Integrated System Plan 2018



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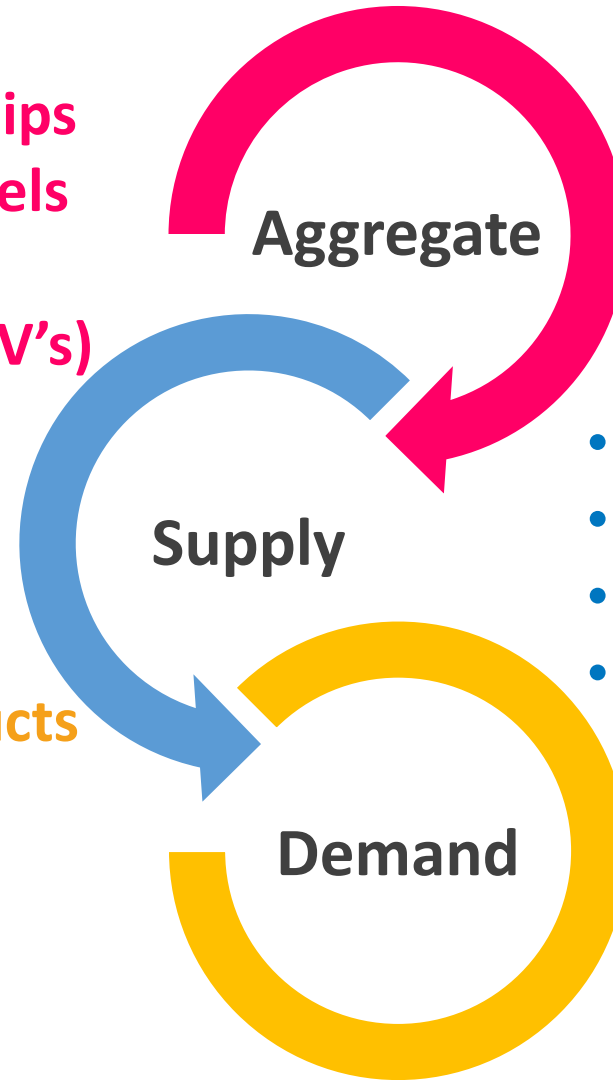


Opportunities for communities to lead the way



- **Community Owned Retailer**
- **Community Retailer Partnerships**
- **Community & Developer Models**
- **PPA's**
- **Bulk Buys (Solar, Batteries & EV's)**

- **Rooftop Solar & battery products**
- **Energy Efficiency products**
- **Demand Response**
- **Tariff Reviews**



- **Community Energy Projects**
- **Virtual Net Metering**
- **Microgrids**
- **++++ New models**



Thank you

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